



Northern and Baltic opportunities for SSE region

United Seas for Gas

Hamburg, 19th September 2025



Gas Transmission System Operator in Poland Owner and Operator of the LNG Terminal in Świnoujście

KEY NUMBERS



12 151 km
LENGTH OF TRANSMISSION
SYSTEM



840
GAS FACILITIES



14
COMPRESSOR STATIONS



7
CROSS-BORDER
INTERCONNECTORS



8,3 bcm/a
REGASIFICATION CAPACITY
AS OF 1.01.2025



19,7 bcm/a
VOLUME OF TRANSPORTED GAS
WITH UGS

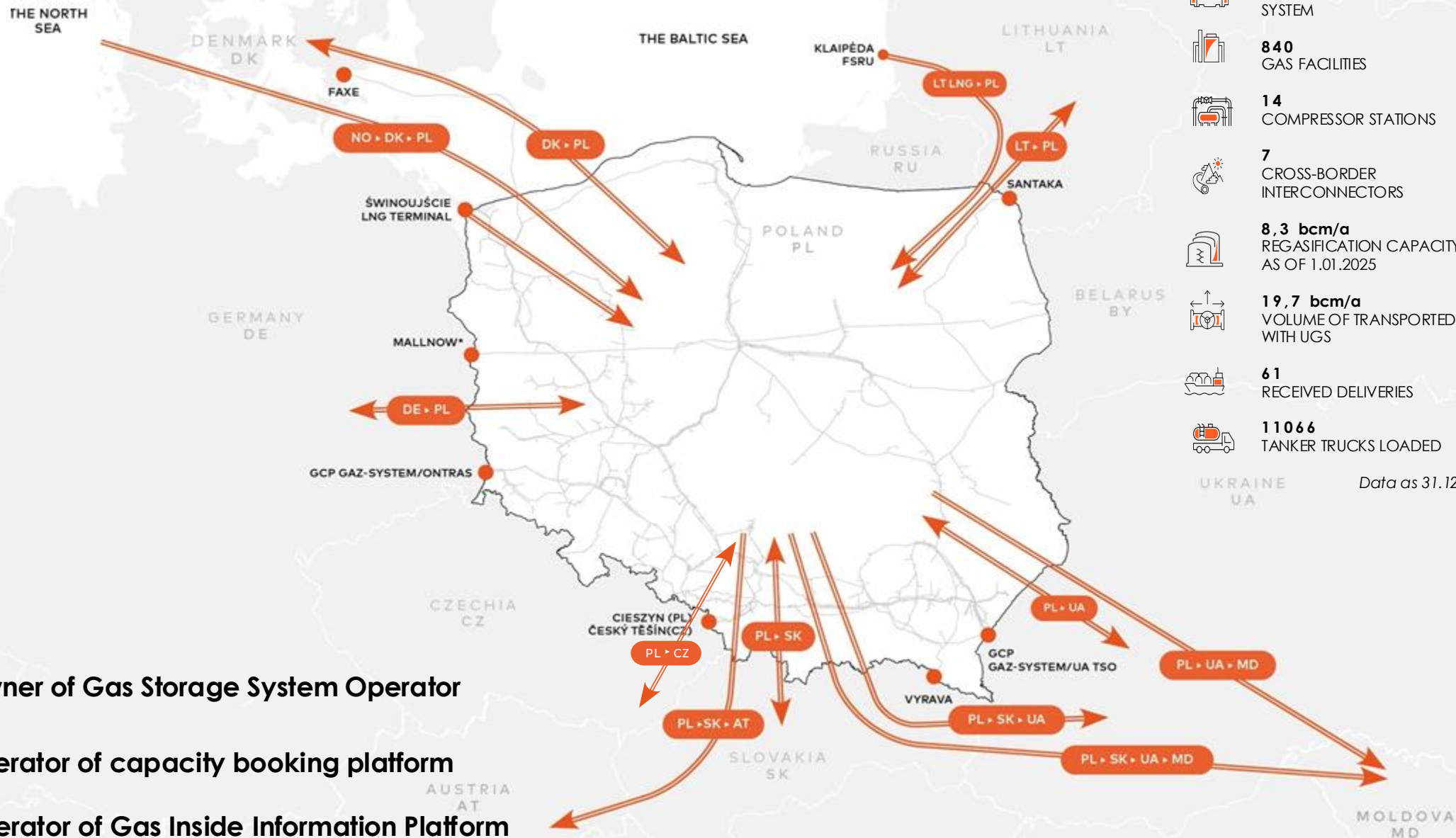


61
RECEIVED DELIVERIES



11 066
TANKER TRUCKS LOADED

Data as 31.12.2024



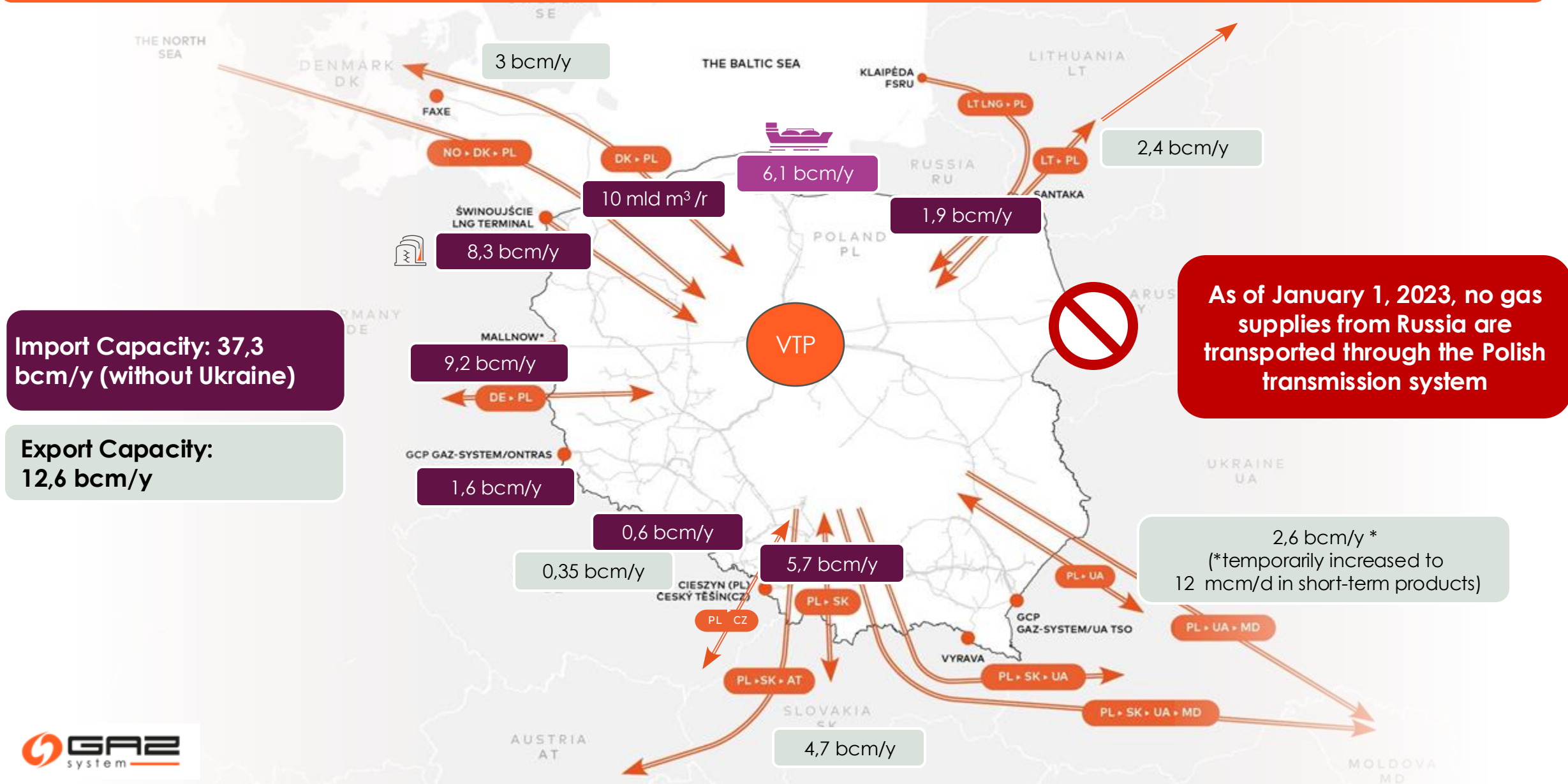
Owner of Gas Storage System Operator

GSA Platform Operator of capacity booking platform

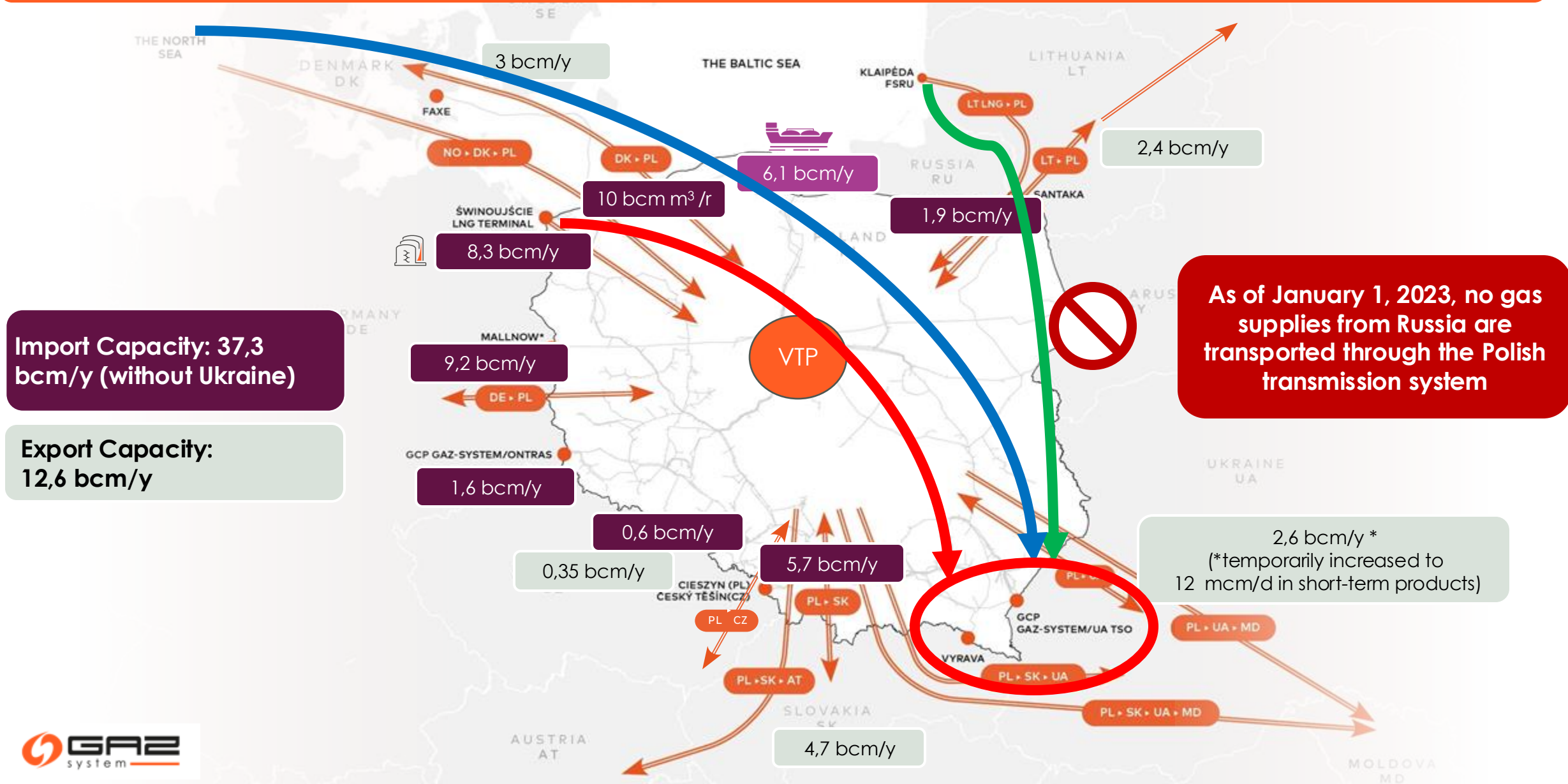


Operator of Gas Inside Information Platform

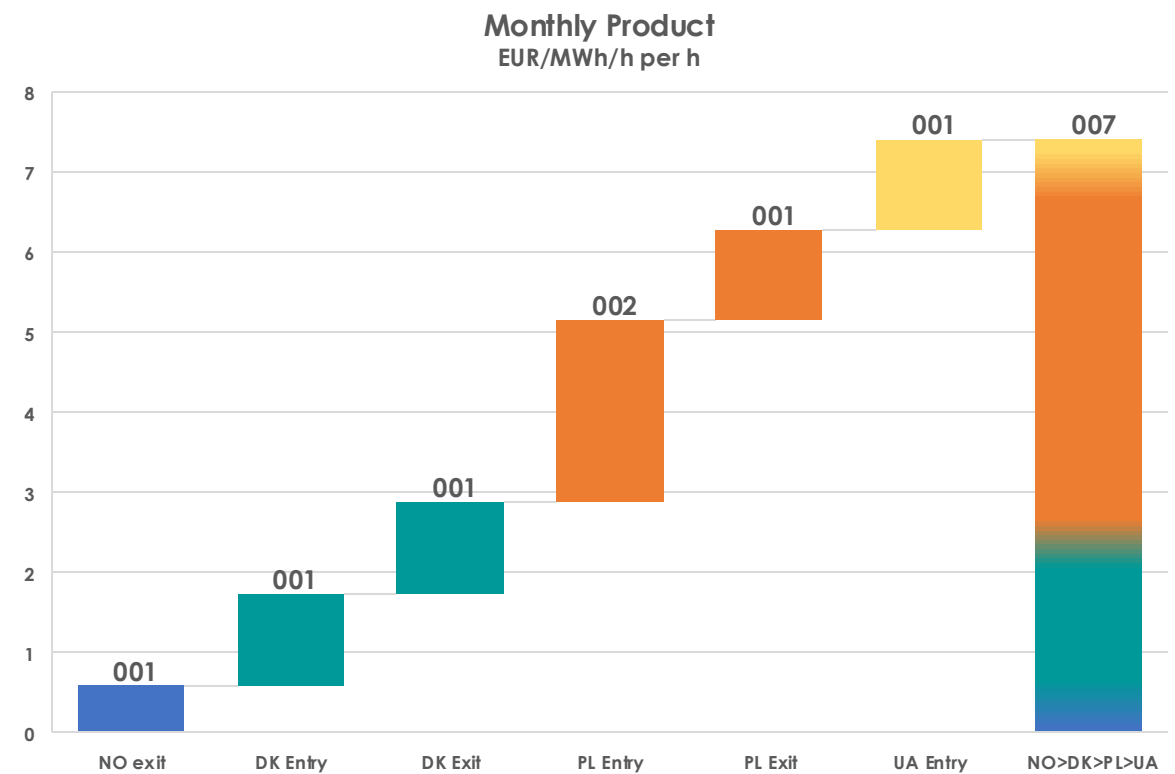
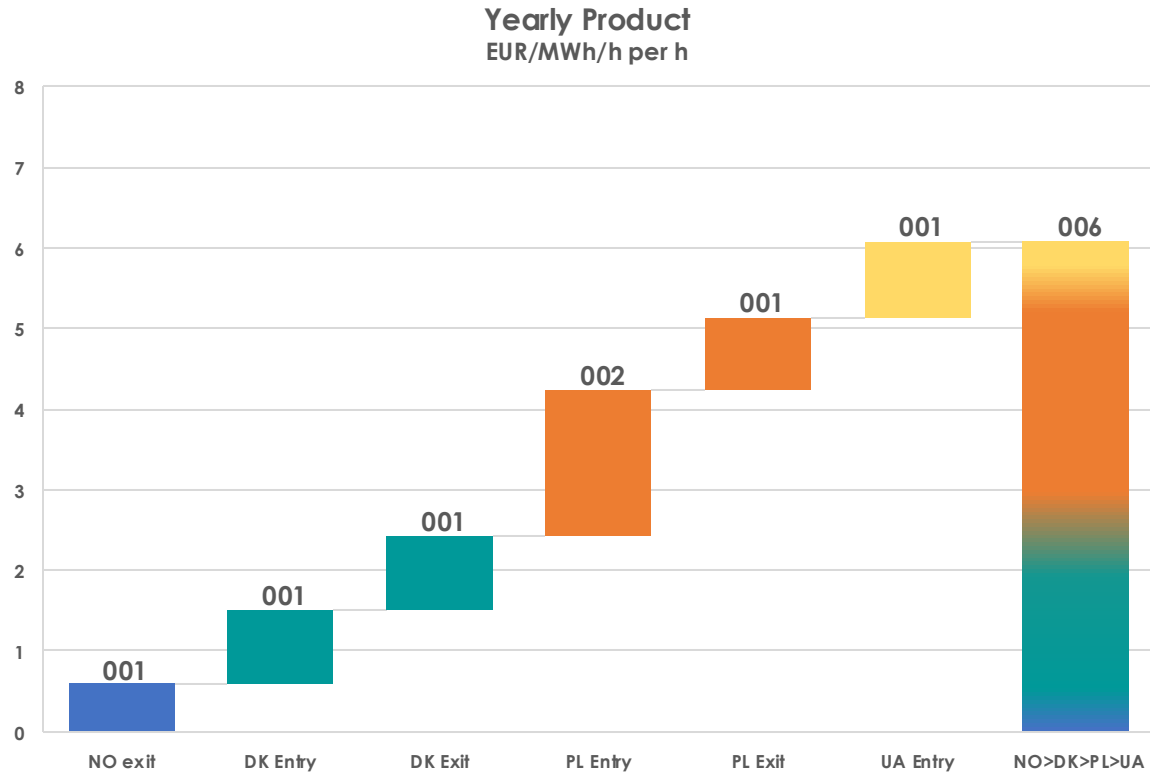
GAS TRANSMISSION AND SUPPLY CAPACITIES IN POLAND IN 2025



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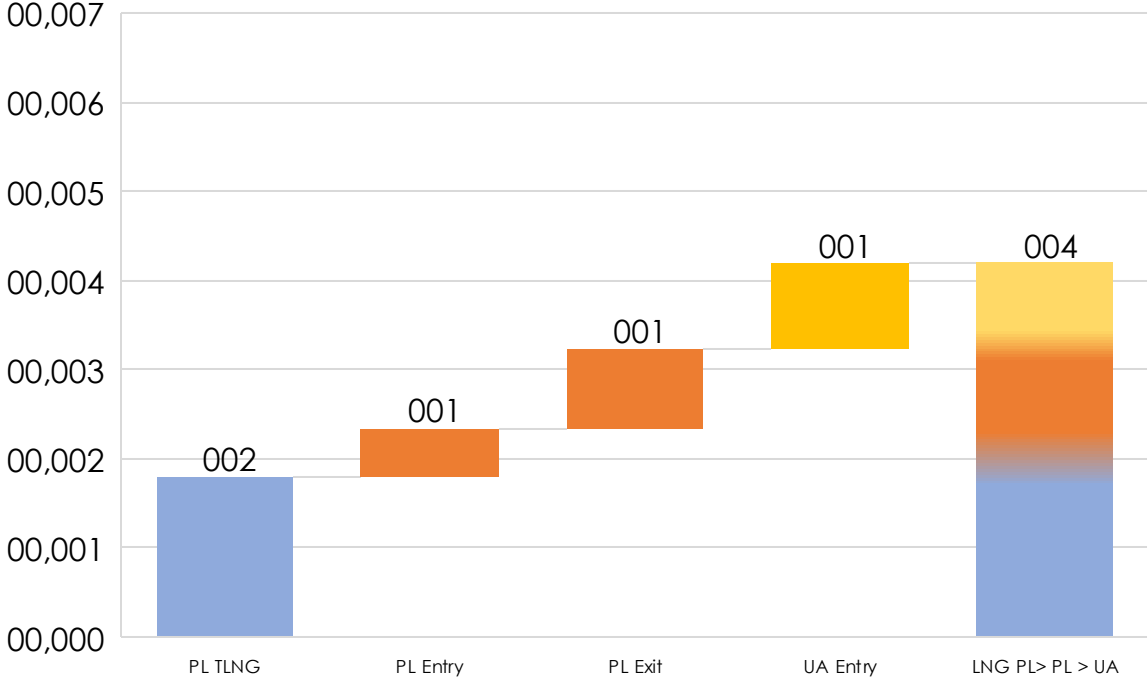


Cost of transport gas towards UA from Norway via DK/PL 2025

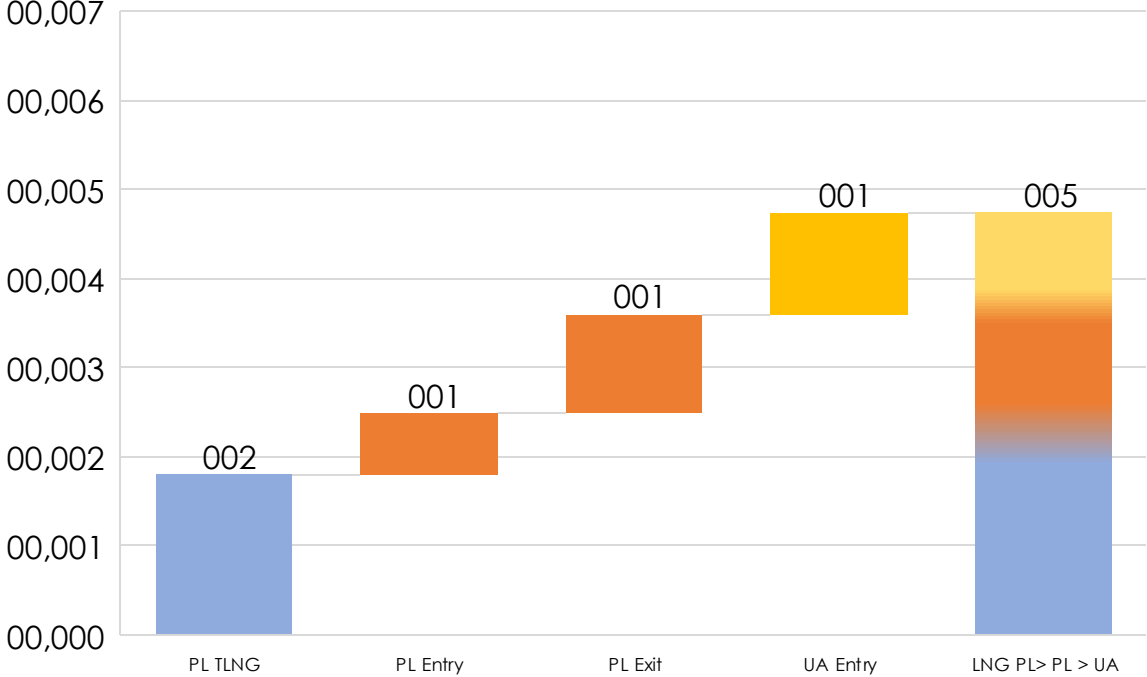


Cost of transport gas towards UA from LNG Terminal PL 2025

Yearly Product
EUR/MWh/h per h

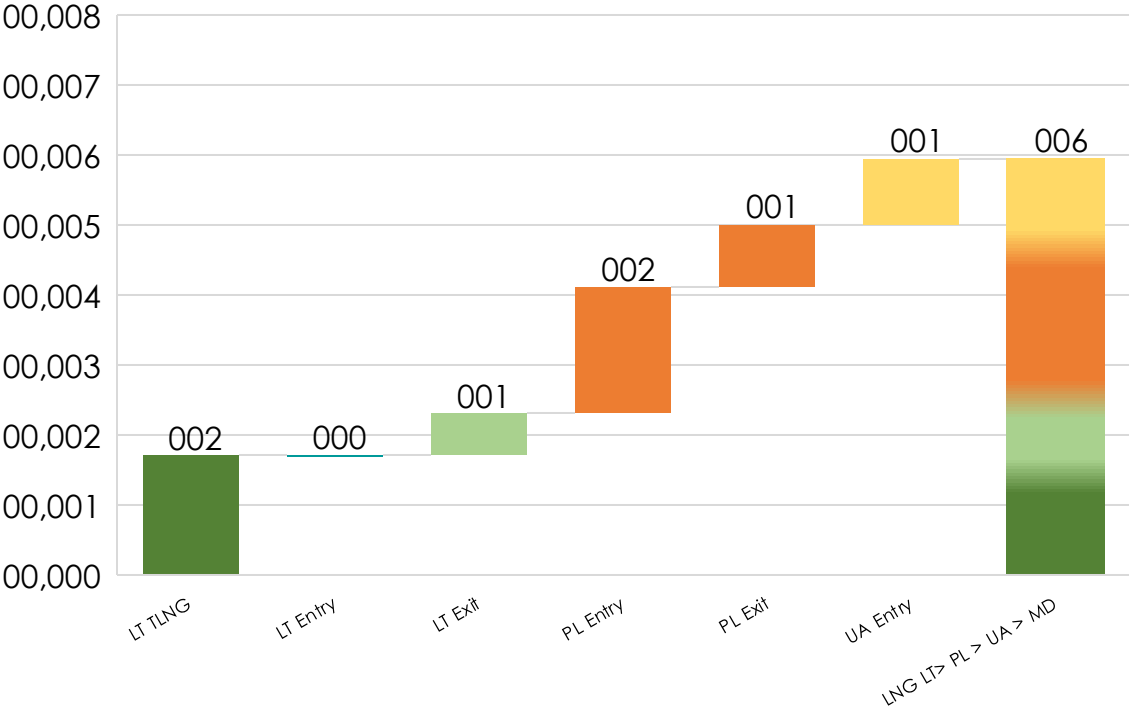


Monthly Product
EUR/MWh/h per h

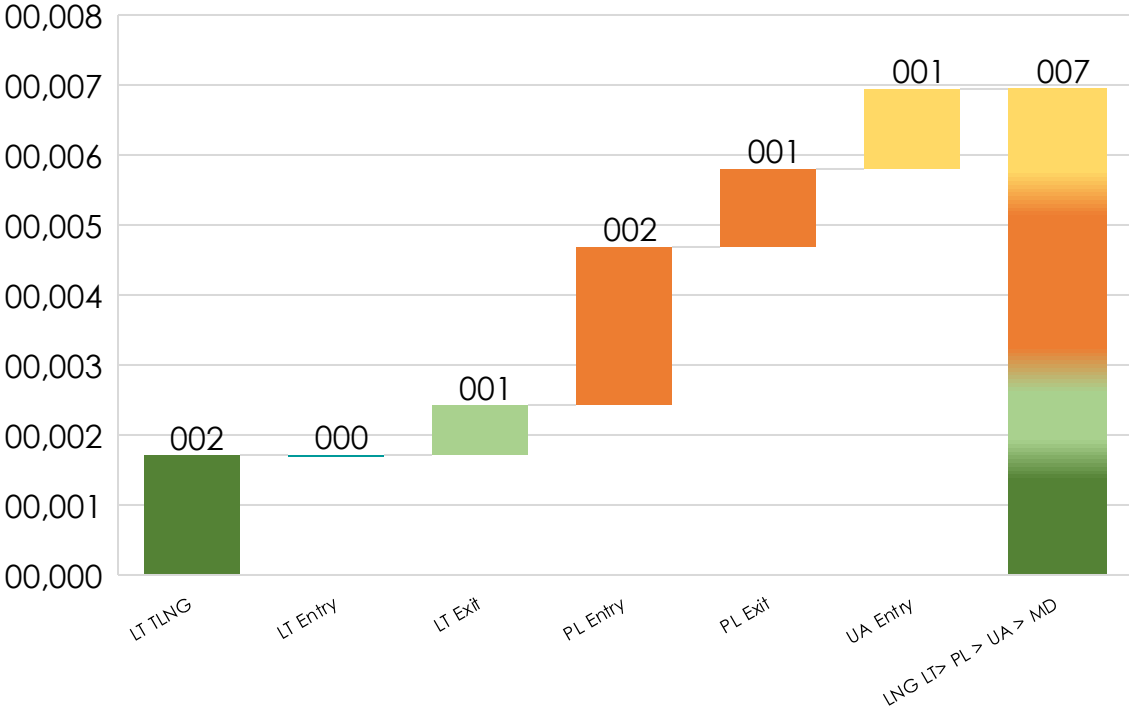


Cost of transport gas towards UA from LT LNG Terminal via PL 2025

Yearly Product
EUR/MWh/h per h

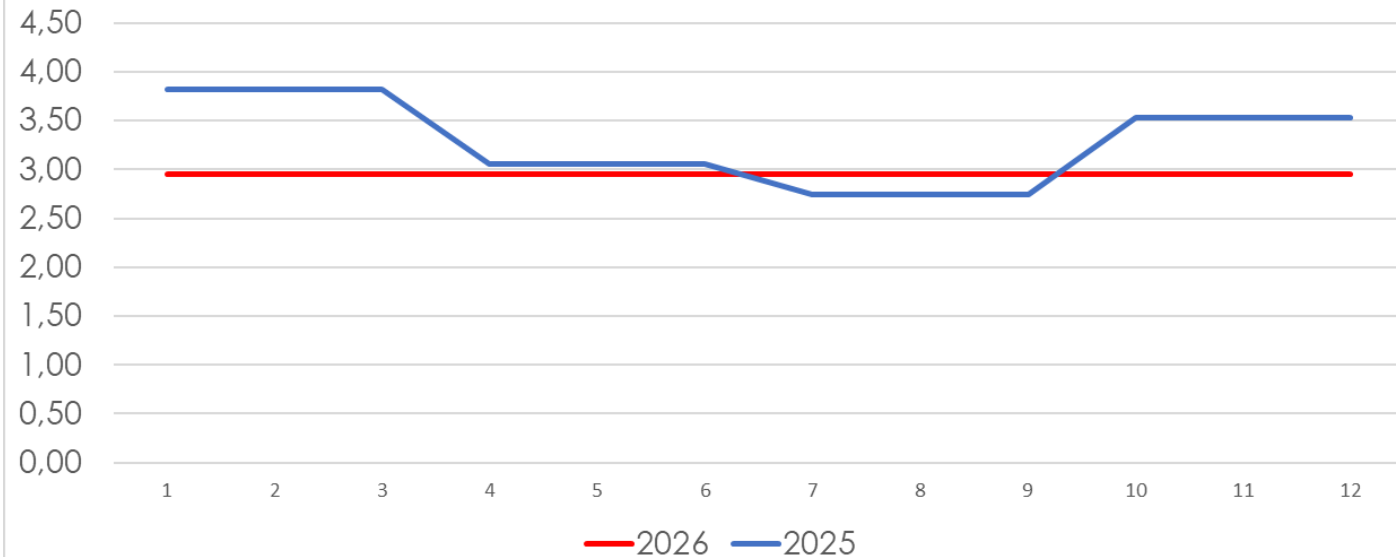


Monthly Product
EUR/MWh/h per h

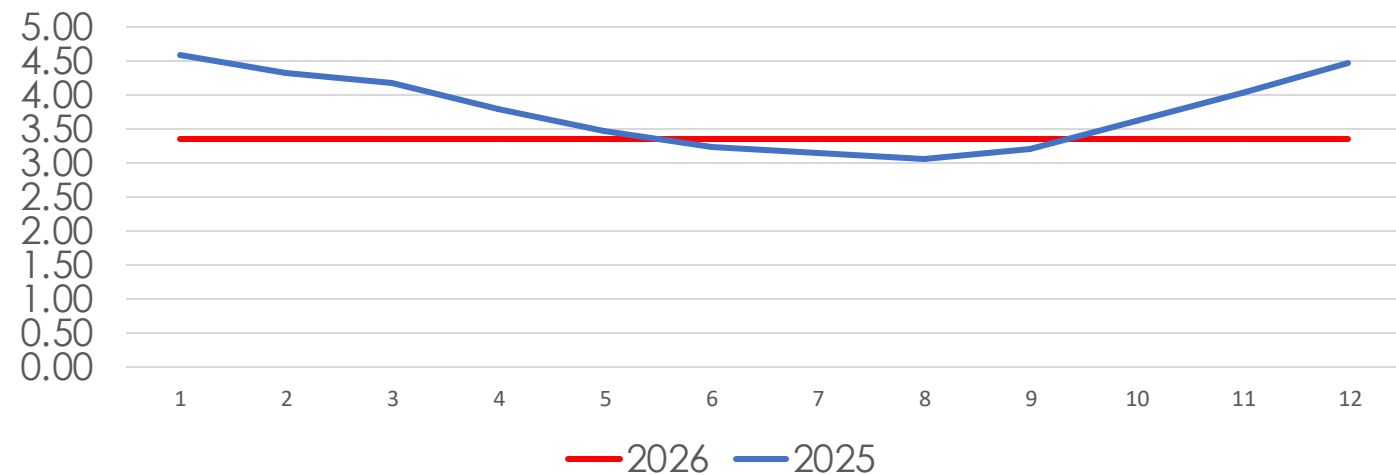


New tariffs for 2026

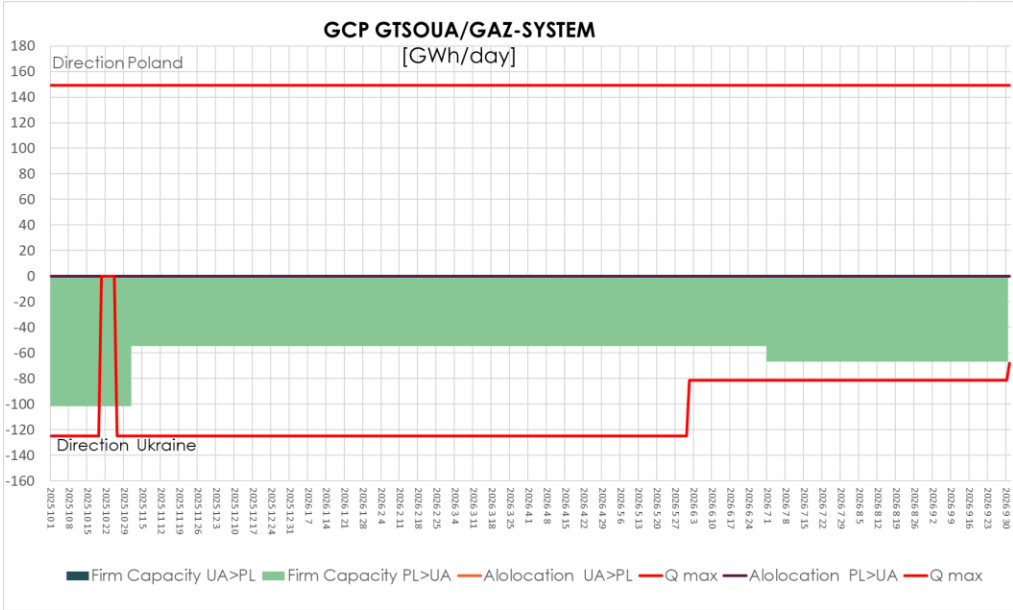
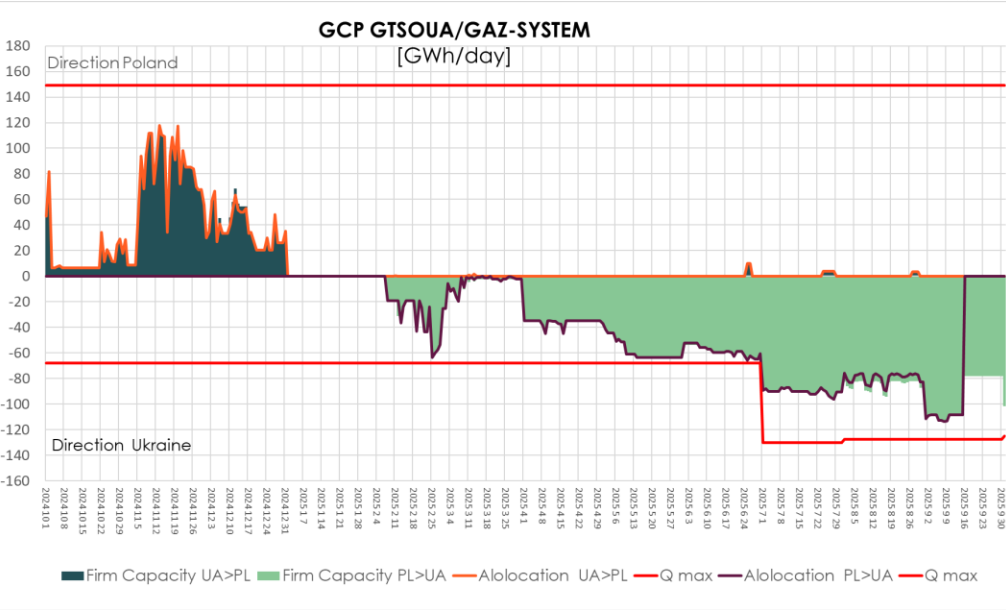
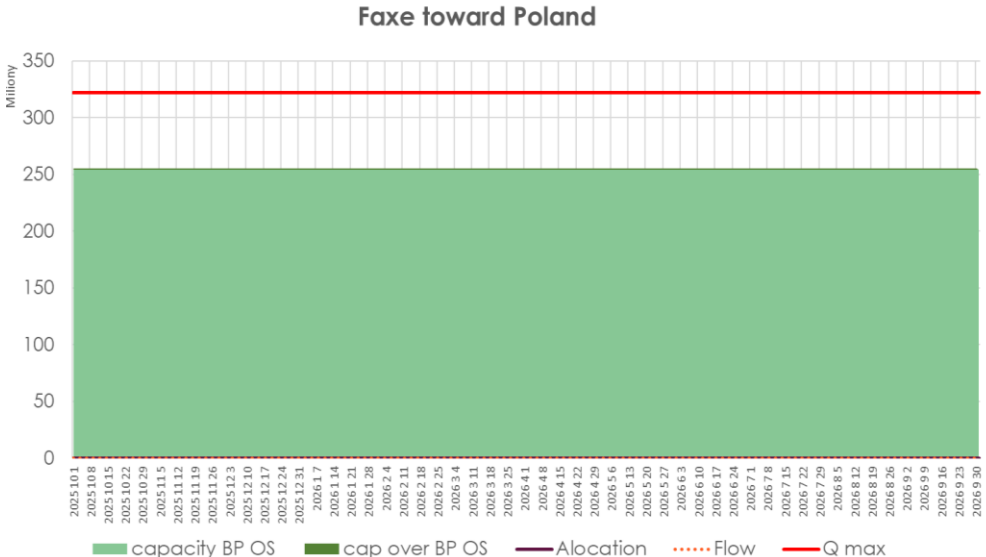
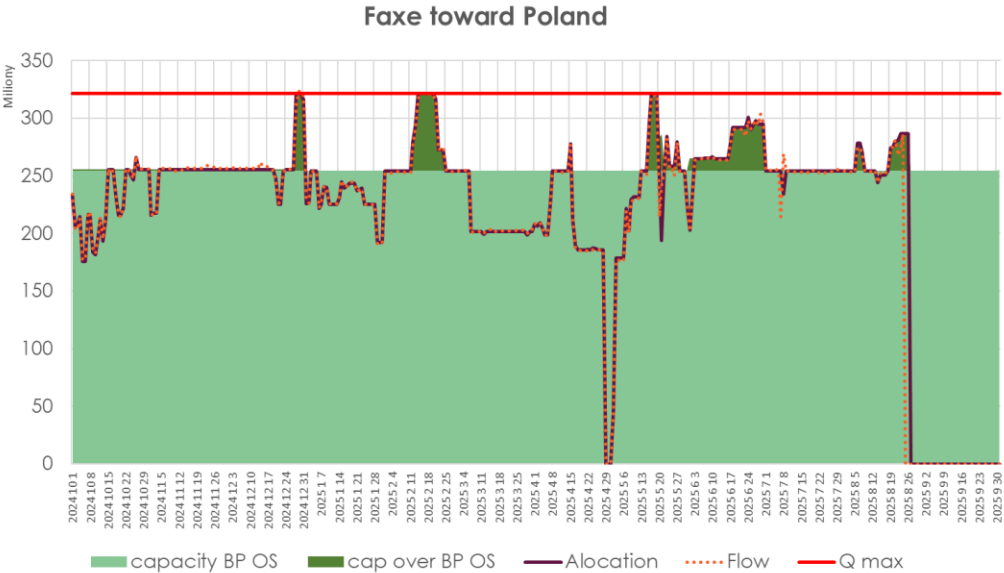
Comparison of **Quarterly Entry+Exit Fee**
2026 vs 2025 rates [EUR/MWh/h/h]



Comparison of **Monthly Entry+Exit Fee**
2026 vs 2025 rates [EUR/MWh/h/h]

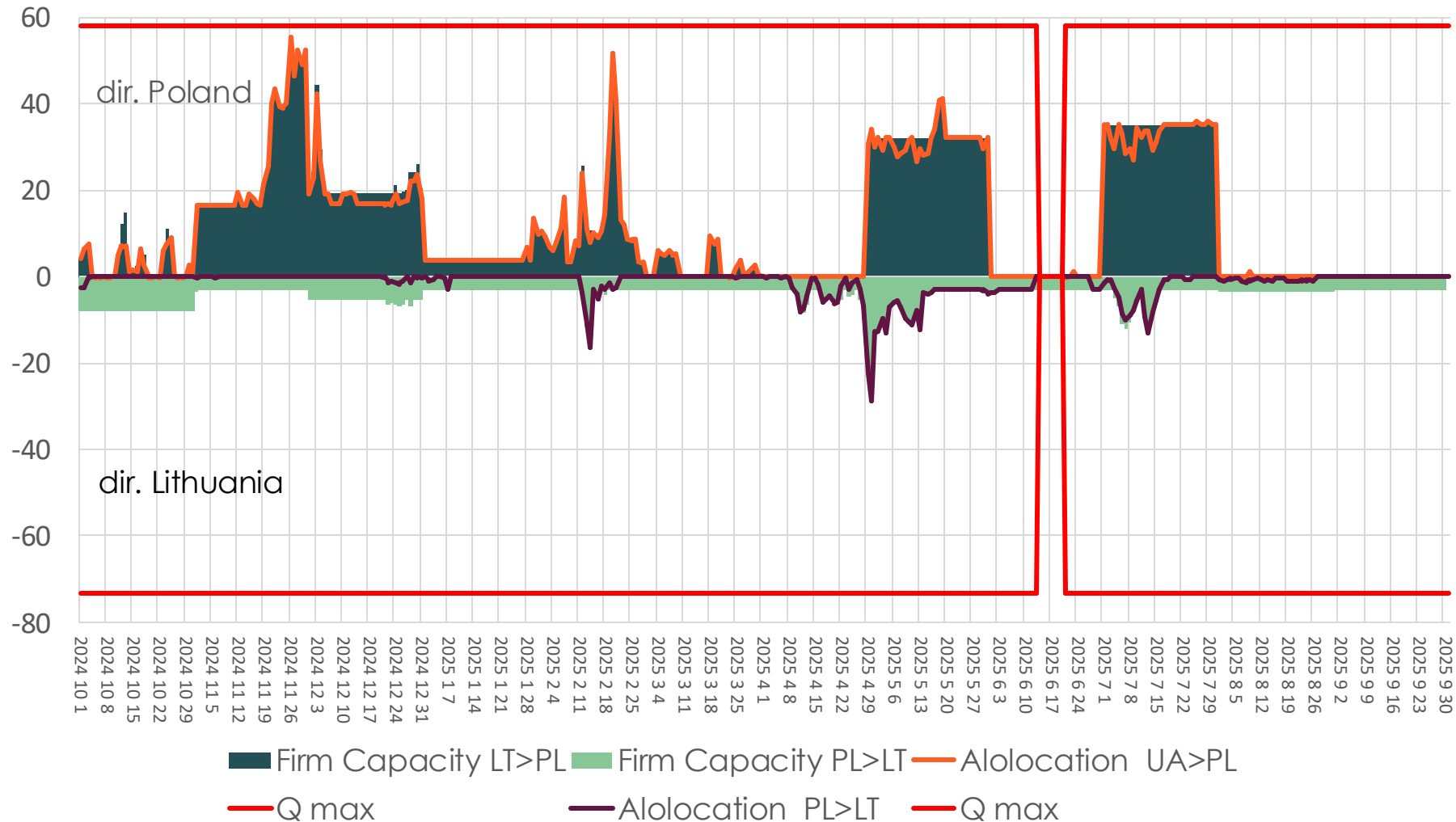


BALTIC SEA GAS CORRIDOR USAGE AND OPPORTUNITIES IN 2024/2025/2026



SANTAKA – CAPACITY BOOKINGS DRIVEN BY LNG DELIVERY CONTRACTS IN 2024/2025

Santaka



FSRU TERMINAL IN GDAŃSK – KEY PROJECT UNDER DEVELOPMENT



Capacity: 6.1 billion m³ of natural gas per year



Completion: 2028



FSRU Vessel contracted under a charter formula



Offshore part: connection between the FSRU vessel and national gas network: ongoing construction works



Onshore part: 250 km of onshore gas pipelines between Gdańsk and Gustorzyn: ongoing construction works

FSRU TERMINAL IN GDAŃSK – POTENTIAL INCREASE OF THE CAPACITY (FSRU 2)



Capacity: Originally planned up to 4 billion m³ of natural gas per year. Under assessment



Ongoing: Call for Interest in Increasing Regasification Capacity at the FSRU Terminal

Currently market participants can voice their interest in booking regasification services made available **after FSRU 2 commissioning** and **indicate market-oriented determinants** that will help define **the terms and conditions** for the **binding Open Season procedure to be launched**, including:

- expected **latest possible date** for starting the provision of regasification services on board FSRU 2;
- declared **level of regasification capacity** for each year of the service provision;
- **duration of the contract** for the provision of regasification services;
- acceptable **model for the provision of the services** on FSRU 2;
- any relevant additional conditions regarding access to FSRU 2.



Thank you for your attention